

REIT OVERVIEW

REIT Manager	ARA LOGOS Logistics Trust Management Limited
Property Manager	ARA LOGOS Property Management Pte. Ltd.
Mandate	Asia Pacific
Distribution Policy	At least 90% of Distributable Income

ARA LOGOS Logistics Trust (“ALOG”) is a Real Estate Investment Trust (“REIT”) publicly listed on the Mainboard of Singapore Exchange Securities Trading Limited on 12 April 2010.

ALOG invests in quality income-producing real estate used for logistics purposes in Asia-Pacific.

As at 30 September 2021, ALOG’s portfolio comprised 29 high quality logistics warehouse properties strategically located in established logistics clusters in Singapore and Australia, as well as 49.5% and 40.0% stakes in two funds. The portfolio has a total gross floor area of approximately 1.0 million square metres valued at approximately S\$1.8 billion⁽¹⁾.

PROPERTY PORTFOLIO

Quality Properties in Strategic Locations in Singapore and Australia

Portfolio Statistics as at 30 September 2021

- ✓ 29 Properties
- ✓ Singapore and Australia
- ✓ 1.0 mil sqm GFA
- ✓ S\$1.8 bil property value⁽¹⁾
- ✓ WALE of 4.6 years by GRI
- ✓ Portfolio Occupancy of 97.6%

Singapore

1. ALOG Commodity Hub
2. ALOG Cold Centre
3. Pandan Logistics Hub
4. ALOG Gul LogisCentre
5. Schenker Megahub (51 Alps Ave)
6. ALOG Changi DistriCentre 1
7. Pan Asia Logistics Centre
8. Air Market Logistics Centre
9. DHL Supply Chain Advanced Regional Centre



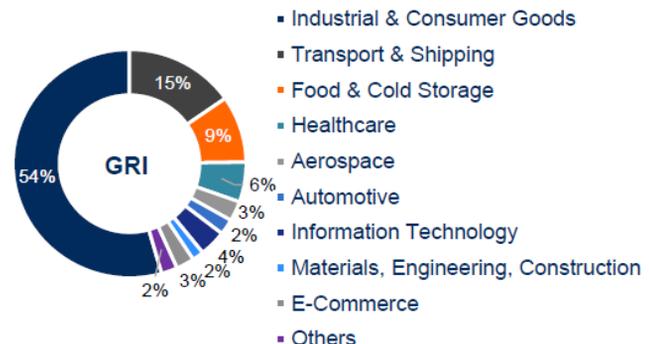
Australia

10. 127 Orchard Road, Chester Hill, NSW
11. 3 Sanitarium Drive, Berkeley Vale, NSW
12. 51 Musgrave Road, Coopers Plains, QLD
13. 203 Viking Drive, Wacol, QLD
14. 223 Viking Drive, Wacol, QLD
15. 11 – 19 Kellar Street, Berrinba, QLD
16. 196 Viking Drive, Wacol, QLD
17. 16 – 28 Transport Drive, Somerton, VIC
18. 217 – 225 Boundary Road, Laverton North, VIC
19. 16 – 24 William Angliss Drive, Laverton North, VIC
20. 151 – 155 Woodlands Drive, Braeside, VIC
21. 41 – 51 Mills Road, Braeside, VIC
22. 67 – 93 National Boulevard, Campbellfield, VIC
23. 41 – 45 Hydrive Close, Dandenong South, VIC
24. 76 – 90 Link Drive, Campbellfield, VIC
25. 182-198 Maidstone Street, Altona, VIC
26. 8 Curlew Street, Port of Brisbane, QLD
27. 1-5 & 2-6 Bishop Drive, Port of Brisbane, QLD
28. 53 Peregrine Drive, Port of Brisbane, QLD
29. 47 Logistics Place, Larapinta, QLD

Geographical Diversification beyond Singapore



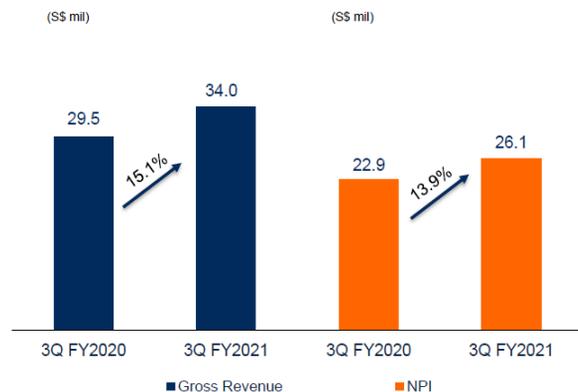
End-Users from Diverse Industry Sectors



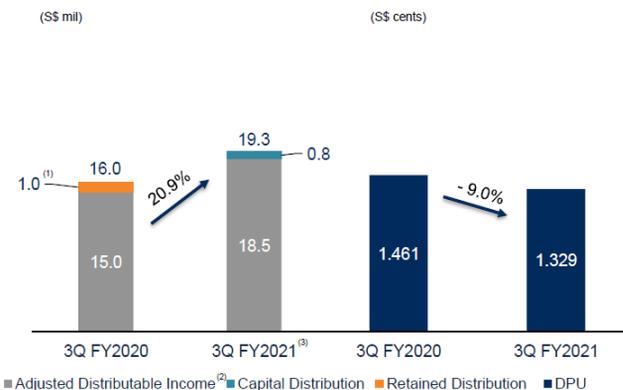
Note: (1) Portfolio value includes ALOG’s 49.5% and 40.0% stakes in the New LAIVS Trust and Oxford Property Fund respectively.

3Q FY2021 FINANCIAL PERFORMANCE UPDATE

Gross Revenue and NPI

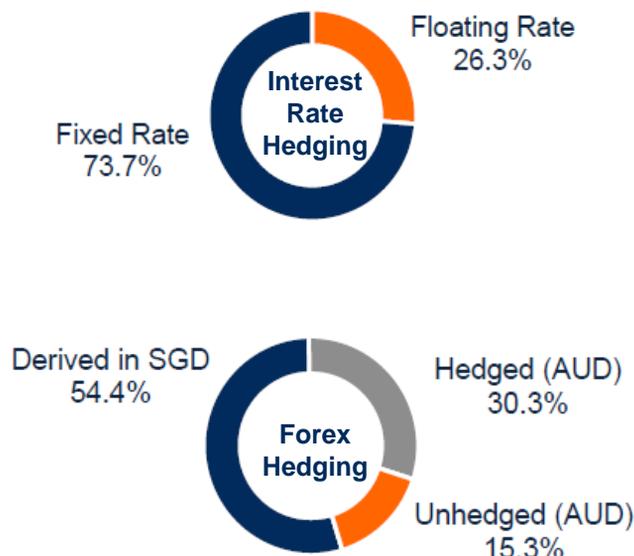
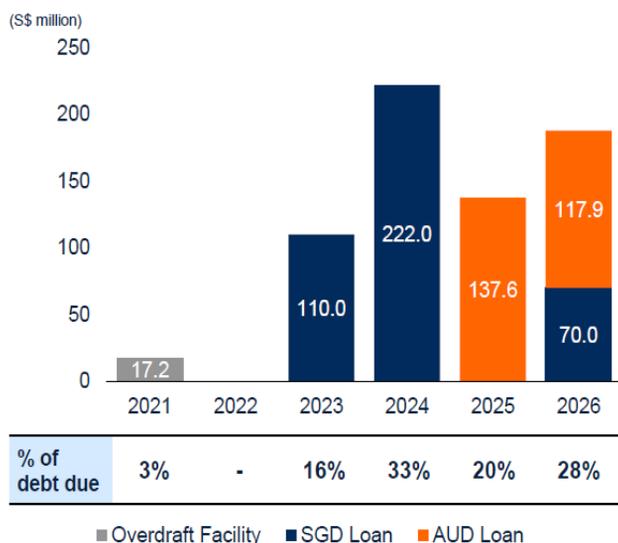


Distribution and DPU



- Notes:
- (1) Including the release of S\$1.0 mil distributable income, being part of the S\$2.5 mil distributable income retained in 1Q FY20 20 for financial prudence in view of the COVID 19 pandemic and circuit breaker.
 - (2) Amount shown for purpose of like for like comparisons only.
 - (3) Including distribution of S\$2.5 mil attributed to ALOG's investments in the New LAIVS Trust and Oxford Property Fund.

CAPITAL MANAGEMENT & RISK MANAGEMENT



TRADING PERFORMANCE

For the quarter ended	30 September 2021
Units in issue and to be issued	1,452.2 million
Market Capitalisation (\$ mil)	~S\$1.3 billion
SGX Stock Code	K2LU
Bloomberg Reuters Code	ALLT SP ARAT.SI

<2/2>

Disclaimer: This material has been prepared by ARA LOGOS Logistics Trust ("ALOG"). This material is for distribution only under such circumstances as may be permitted by applicable law. It has no regard to the specific investment objectives, financial situation or particular needs of any recipient. It is published solely for informational purposes and is not to be construed as a solicitation or an offer to buy or sell any securities or related financial instruments. References made to third parties are based on information obtained from external sources and therefore cannot be guaranteed as being accurate. It should not be regarded by recipients as a substitute for the exercise of their own judgment. Any opinions expressed in this material are subject to change without notice and may differ or be contrary to other opinions expressed by ALOG. ALOG is not under any obligation to update or keep current the information contained therein. There is no representation and warranty from ALOG as to the exact truth, accuracy, completeness and relevance of any of the information contained in this material and as such, ALOG, its directors, employees, agents and affiliates accept no liability whatsoever for any loss or damage of any kind arising out of the use of all or any part of this material.